

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

CIMC RAFFLES OFFSHORE (SINGAPORE)
LIMITED AND YANTAI CIMC RAFFLES
OFFSHORE LIMITED,

Petitioners,

v.

SHAHIN HOLDINGS S.A., SHAHIN
ENGENHARIA S.A., SEA BISCUIT
INTERNATIONAL INC., BLACK GOLD
DRILLING LLC, BAERFIELD DRILLING
LLC AND SORATU DRILLING LLC,

Respondents.

No. 13 Civ. 0052 (JSR)
ECF Case

CORPORATE DISCLOSURE STATEMENT

Pursuant to Federal Rule of Civil Procedure 7.1, the undersigned counsel of record for Portigon AG, New York Branch certifies as follows:

1. Portigon AG, New York Branch is a branch of Portigon AG. Portigon AG does not have a parent company.
2. No publicly held corporation owns 10% or more of Portigon AG, New York Branch or Portigon AG's stock.

Dated: April 17, 2013
New York, New York

MILBANK, TWEED, HADLEY & McCLOY LLP

By: /s/ Daniel M. Perry
Daniel M. Perry (dperry@milbank.com)
One Chase Manhattan Plaza
New York, NY 10005
Telephone: (212) 530-5000
Facsimile: (212) 822-5219
*Attorney for Portigon AG, New York Branch,
Administrative Agent for the Senior Secured
Lenders*